

FAQ

Psychology in Practice

1. What are the details of the course structure and curriculum?

The course is delivered in two parts

- a. E-book
- b. Video series

The candidate will get access to the content after registration. The access will be valid for two years* for e-book and one year* for Video series. The candidate is expected to complete the coursework in the above-mentioned timelines.

2. What topics will be covered in the course?

The course will cover the foundation of psychology in financial planning, and its impact on the practice namely the Client Planner relationship and Financial Planning process. The integration of psychology in each step of financial planning process is covered in detail in the course. The role of psychology in managing risk tolerance of the client as financial planner and the need and role of financial therapy is also discussed.

3. How will the course be conducted? Will it include live webinars, recorded sessions, or pre-recorded videos?

This course features asynchronous learning, providing candidates with flexible access to course materials, enabling them to learn at their own pace. Candidates will have access to e-books, pre-recorded video series and in-built assessments. The candidate will have to complete the course in the given timelines (Refer Q1 above).

4. Since the course started on January 3rd, is there an upcoming batch, or if I join now, how will I catch up on missed topics?

The course is not delivered in batches, it's a self-paced course that can be completed as per the candidate's convenience. The candidate does not need to stick to any specific batch schedule.

5. What is the total duration of the course?

The course features an e-book and a video series with assessments that need to be completed within the registration validity (2 years* for e-book and 1 year* for video series)

6. What is the mode of interaction—will there be live Q&A sessions or doubt-clearing sessions?

The course will be delivered in asynchronous mode, where the candidates will be able to access e-book and pre-recorded videos at their own convenience. The course is self-explanatory and hence there are no live Q&A and doubt-clearing sessions.

7. Are there any assignments, quizzes, or practical exams?

Yes, there are assessments and quizzes inside the course as part of coursework.

8. Will I receive a certification upon completion? If so, is it recognized?

Yes, on completion of the coursework (e-books, videos and assessments), the candidate will receive the certification from FPSB India on the learning centre itself on login. The certificate is recognized globally and being offered by FPSB in multiple territories.

*from the date of registration